
Bequest Language for Donors

The following is intended to help you and your attorney in drafting a bequest that meets your individual interests. As you consult your attorney on the selection of appropriate wording to reflect your own goals and intentions regarding Partners In Health, be sure the organization's correct legal name appears in all final documents as:

**“Partners In Health, a Massachusetts nonprofit corporation, or its successor,
Federal Tax Identification Number: 04-3567502.”**

A **General Bequest** of a stated sum of money may be worded:

“I give to Partners In Health, a Massachusetts nonprofit corporation, or its successor,
Federal Tax Identification Number 04-3567502 [insert here the exact dollar
amount].”

A **Specific Bequest** of a certain asset from your estate may be worded:

“I give to Partners In Health, a Massachusetts nonprofit corporation, or its successor,
Federal Tax Identification Number 04-3567502, [insert here a description of the
particular property].”

A **Residuary Bequest**, after other bequests and expenses have been paid, may be worded:

“I give to Partners In Health, a Massachusetts nonprofit corporation, or its successor,
Federal Tax Identification Number 04-3567502, all [or a portion] of the rest, residue
and remainder of my estate.”

A **Contingent Bequest** if the Testator is not survived by certain individuals:

“If [name/s of primary beneficiary/ies] do/es not survive me, or shall die within
ninety (90) days from the date of my death, or as a result of a common disaster, then
I give to Partners In Health, a Massachusetts nonprofit corporation, or its successor,
Federal Tax Identification Number 04-3567502, [insert here the exact dollar amount,
description of property, or percentage of residual estate].”

If you have any questions about bequest language or to learn more about how your gift can help Partners In Health, please contact Laura Sidla.

- call (857) 880-5717
- email plannedgiving@pih.org